

Northern Virginia AGA PO Box 22402  
Alexandria, VA 22304

## Chapter Meeting

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**Wednesday October 22, 2008**  
**Featuring:**

**John J. McGowan, Ph.D**

**Deputy Director, National  
Institute of Allergy and  
Infectious Diseases, National  
Institute of Health**

### **Transforming Spreadsheets to and Enterprise Budgeting and Strategy Management Solution**

6:00-6:30 pm, Reception  
6:30-7:30 pm, Dinner  
7:30-8:30 pm, Presentation

**Menu:** Chicken served with garlic mashed potatoes, Malibu carrots and Asparagus

**Price:** Please pay upon arrival with credit card, check, or cash

**MEMBERS:** \$30 registered

**Please RSVP for the meeting to Scott  
Turnbull at:**

[meetings@marylandaga.com](mailto:meetings@marylandaga.com)  
or at 301-931-2050.

#### **Location:**

Rockville Hilton at 1750 Rockville Pike in  
Rockville, MD.

The hotel is across from the Congressional Shopping Center, and also across the street from the Twinbrook Metro Station on the Red Line.

## Message from the President, October 2008



Wow, what a great start to the New Year! In addition to opening with an outstanding guest speaker, the Honorable Robert J. Henke, the Chapter's generous members raised \$400 for that night's community service organization "ACTS", this included the fabulous re-gifting of raffle winnings combined with the raffle proceeds and our Chapter and National AGA matching gifts. The first Chapter sponsored, free to members, AGA audio conference, hosted by Kearney and Company, was well attended as were the early careers happy hour and the VA Wine Festival member networking event. Many thanks to all of the volunteers and members for making the start of the year so successful.

This month the newsletter is full of activities to benefit our member's professional and personal lives. We begin the month with not one but two community service events to choose from on October 11<sup>th</sup> - During the day, The ACTS Volksmarch at Locus Shade Park and in the evening, The Leukemia and Lymphoma Society's "Light the Night Walk" - to choose from. Oh, go ahead have fun and do both. Deloitte in Arlington will be hosting this month's free AGA audio conference on October 15, 2008. An Oktoberfest member networking event and an Early Careers cookout and wine tasting are also planned. October's meeting will be a joint meeting with the Montgomery and PG County AGA in Rockville on October 22, 2008 featuring a full dinner and speaker with one CPE.

Nominations are still being accepted for current and future board positions. Due to the combined nature of the monthly membership meeting, this month's board meeting will be separate from our regular meeting. All members are invited to attend, provide input, and self nominate for board positions. This meeting will be conducted at the Pot Belly Sandwich Works (aka Pot Belly's) restaurant in Crystal City at 6PM on Tuesday, October 21, 2008. Pot Belly's on the concourse level across from Hamburger Hamlet. If you arrive by Metro turn right into the Crystal City Shops as you exit the Metro station. Parking under the building located on Crystal Drive and 18<sup>th</sup> Street is free after 4PM. Consult the directory near the elevators from the parking garage for Pot Belly's location. Social time available after the meeting at one of the nearby restaurants.

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## September Chapter Meeting 2008



**Robyn and Terri man the registration desk (or is Terri eyeing the buffet?)**



**The Honorable Robert J. Henke addresses the group on VA FM priorities**



**Ms. Francis Harris, Executive Director of ACTS, describes the Charity of the month**



**AGA Members listen intently to Mr. Henke**



**Chapter President Dennis Green Presents Mr. Henke with a certificate of appreciation.**

### Meeting Time and Place

The NOVAGA Chapter meets monthly on the third Wednesday of each month beginning September 2008 thru May 2009, except as noted in the schedule below. Registration begins at 5:15 pm with refreshments and continues with a featured speaker or program at 6:00 pm and concludes at 7:00 p.m. The time between 5:15 and 6:00 is a great time for networking!!

The NOVAGA Chapter meets at the Embassy Suites - Old Town, 1900 Diagonal Road, Alexandria, VA., except as noted in the schedule below. The Embassy Suites is conveniently located directly across from the King Street Metro station. Parking is available at the hotel at minimum cost (\$5.00).

### Meeting Cost

Free for a member's first meeting, (must RSVP & let us know this is your first meeting) can become a member at the meeting so long as the membership application is left with the new members committee.

- \$15 reservation made in advance for members.
- \$20 reservation made in advance for non-members.
- \$20 no reservation made (walk-ins) for members.
- \$25 no reservation made (walk-ins) for non-members

Please pay upon arrival using credit card, check, or cash at the registration desk

### Current Meeting Schedule:

## Website Note

Please note – the chapter Website is down at this time. We are working diligently to resolve the issues, and will let everyone know when it is back online.

## 2008 – 2009 Member Events

### 2008 - 2009 Member Events

Month	Activity	Date	Member Fee
Oct	October 31 - Oktoberfest, Old Europe Restaurant	24-Oct	
Nov	November 15 - National Air and Space Museum Udvar-Hazy Ctr	15-Nov	
Dec	December 5 or 6 - Mystery Playhouse Theatre, Arlington, VA	Dec 5 or 6	
Jan	January - Chinese New Year Dinner	TBD	
Feb	February - Wizards Game	TBD	
Mar	March - Smithsonian Jazz Café	TBD	
Apr	April - Virginia Vineyard Tour (new vineyards this year)	TBD	
May	May - Meadowlark Botanical Gardens Vienna, VA	TBD	
June	June - Nationals Game and Tailgate	TBD	

## Roll Call – The NOVAGA Membership Report

By Robin G. McCoy  
NOVAGA Membership Chair



**AGA's 2007-08 Member-Get-A-Member Campaign:**

**Prizes!**

**Recruit 2 members and start earning AGA Dollars. You'll earn 5 AGA Dollars for each new member that joins.**

**Recruit 2 members, earn 10 AGA Dollars, recruit 4 members, earn 20 AGA Dollars and so on. A total of \$3,455 AGA Dollars will be awarded to member sponsors.**

**Recruit 6 members by December 31, 2008 and receive your next year's membership dues renewal FREE.**

## New Members

During the summer over 40 new members joined NOVAGA! Congratulations, to all of our new members. Please pick up your new member materials at the chapter meetings registration table.

Additionally, all new members should contact either Jackson Hufnagle at 202-512-9470 or Michael Lippert at 202-533-5638 to discuss what the chapter can do for you and when you are ready, what chapter activities you would like to pursue. Please feel free to share you thoughts, ideas and concerns for chapter improvement.

### Please welcome the following new members:

David Smith, Department of Defense  
Heather Tutino, Price Waterhouse Coopers  
Jason Yovich, National Reconnaissance Office  
Elaine Ameida, Office of Professional Development  
Marc Anderson, Ernst and Young LLP  
Anica Ashbourne  
Andrea Boykin, Federal Aviation Administration  
Theresa Day, National Defense University  
Laura Egan, Central Intelligence Agency  
Valisa Farrington-Lynch, Department of the Army  
John Gioeli, Becker Professional Review  
Alexandra Gurney, Grant Thornton LLP  
Thomas Lyden, Kearney and Company  
Deborah Maddux, EEOC  
Brain McAuliffe, Price Waterhouse Coopers  
Kerrey Morgan, KPMG LLP  
Richard Strasser, IBM  
Ohillip Streit, Department of Defense  
Kris Weimerskirch, IBM  
Jennifer Welch, Department of Homeland Security  
Kathleen Wolcott, Price Waterhouse Coopers LLP

Ryan Woodward, US Marine Corps  
Rajeev Batra, ERS  
Steve Chu, Cotton and Company LLP  
Jeffrey Kaufman, CSC  
Abraham Pappan, Booz Allen Hamilton  
Lisa Rheingans, DHS  
Alice Rice, Department of Defense  
Martha -Lucia Sierra, Library of Congress  
Lori Sims Ware, Deloitte  
Bridget Skjoldal, Defense Logistics Agency  
Jennifer Yount, Cotton and Company LLP  
Kenneth Aguolu, HUD  
Evan Carhart, Grant Thornton LLP  
John Carleton, Deloitte  
Andrew Hale, DCAA  
Donna Marie Hawkins, HUD/OIG  
Christopher Moyer, Oracle Corporation  
Theresa Nygen, Grant Thornton LLP  
Meredith Shears, Cotton and Company LLP  
Ann Tutundjian, CGI Federal  
Ryan Bobby, Clifton Gunderson LLP  
Alma Bright, Grant Thornton LLP  
Kevin Resch, CACI  
Bethany Wilder, Ernst and Young LLP  
Lisa Wyffels, Cotton and Company LLP

## Audio Conference

### 2008–2009 Audio Conference Schedule

Results of AGA's Research on Performance-Based Management Reporting (Free to Members, A Chapter Benefit)

**Location – Deloitte Arlington Office**

4301 North Fairfax Drive

Suite 210

Arlington, VA 22203-1633

One block from the Ballston Metro station. There is parking nearby in the \$8 range.

**Date – October 15, 2008**

**Time - 2:00 p.m. - 3:50 p.m. Eastern Saving Time**

**Title – Results on AGA's Research on Performance Based Management Reporting**

**RSVP to Paul Marshall, CIA, CGFM**

Tel: +1 (202) 220-2600

Mobile: +1 (571) 205-9238

[pmarshall@deloitte.com](mailto:pmarshall@deloitte.com)

## Nomination Committee

The activities and events our Chapter sponsors and our members coordinate take time and we can use all the help we can get. That is why we have formed the new Nominations Committee. To help members decide what activities and committees might be right for them. So, we want to hear from any and all members that may be interested in getting involved in a Chapter committee or event. If you are interested but just may not know what would be a good fit for you, please call or email either Michael Lippert at 202.533.5638 or malippert@kpmg.com or Jack Hufnagle at 202.512.9470 or HufnagleJ@gao.gov . We would very much like to help find the right spot for you!



## Community Service Spotlight

By: Kristy Green  
NOVAGA Community Service Director

Please NOTE: The ACTS Volksmarch Activity's date has changed - the new date is October 11<sup>th</sup>, 2008

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### **NOVAGA Planned Community Service 50/50 Raffle\* Community Service Organizations & Events for 2008/2009**

October 17, 2007 \*\*\* n/a Combined Meeting with Montgomery & PG County Chapter  
November 20, 2007 \*\*\*\*\* The Northern Virginia Conservation Trust  
January 21, 2008 \*\*\*\*\* AGA Community Service Fund

At each of these meetings, NOVAGA will hold a 50/50 raffle whereby tickets will be sold during the social period and a drawing held at the close of the meeting. The raffle proceeds will be shared equally by the winning ticket holder and the community service organization honored at the meeting.

Additional planned community service activities this program year include:

- Volunteer participation in the 2008, ACTS 40<sup>th</sup> Anniversary Volksmarch Saturday, October 11<sup>th</sup>, 2008 - 8:30am to 4pm. Volunteers are needed to assist with set up, check points, booth operation, etc. Come to volunteer or bring your family and register to join the walk and enjoy the festivities.
- Team participation in the 2008 Leukemia and Lymphoma Society's Light the Night Walk, Saturday, October 11, 2008 5:30pm, registration online - see information below.
- Collection of "Toys for Tots" for Christmas at our November & December 2007 meetings (see NOVAGA November 2007 newsletter for more details)
- TBD - USO Care Packaging Party at Ft Belvoir on a Saturday in March 2008 (more information to come!)
- NOVAGA Team participation in the MS Walk on April 2008 (details to follow!)

## October Community Service Two-Fer Fun!

Due to a change in schedule after last month's newsletter was published NOVAGA has a double header to offer in community service this month. One activity is a daytime activity and one is at night. One activity is in the southern most portion of NOVAGA's area and the other is in the northern most. Both activities involve walking, giving, and sharing and are on the same day, October 11th! The choice is yours – we'll see you there!



WANTED!

A NOVAGA team to support ACTS' celebration of 40 years of service as volunteer staffers at the November 11<sup>th</sup> Volksmarch. Enjoy great people, music, and the great outdoors while manning a check point, a refreshment stand, or other duties as assigned.

### LOCUST SHADE PARK

4701 Locust Shade Drive,  
 Triangle, Va. 22172

OCT. 11<sup>TH</sup>, 8:30 TO 4PM (SHIFTS POSSIBLE)

RSVP to Kristy Green [kristyann66@yahoo.com](mailto:kristyann66@yahoo.com)  
 by Monday October 6<sup>th</sup> to join the team.

## FOLLOWED BY:

### Loudoun County Light the Night Walk

**Ida Lee Park, Leesburg**

DATE: OCTOBER 11, 2008 GOAL: \$152,000

Other Light the Night Walk Dates and Locations are:

Prince William Co., VA: [The Harris Pavilion, Old Town Manassas - October 4](#)

Reston, VA: [Reston Town Center - October 4](#)

Montgomery Co., MD: [Rockville Town Center - October 11](#)

Washington, DC: [13th St. & Pennsylvania Ave., NW - October 18](#)

**WALK BEGINS  
AT 5:30PM (SIGN-  
UP ONLINE)**

## A Personal Note from NOVAGA Past President, Bill Hughes



### DID YOU KNOW????????????

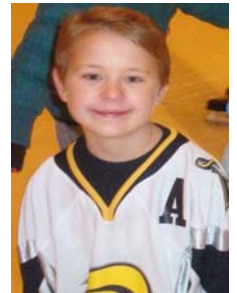
- Every five minutes someone is diagnosed with blood cancer.
- Every ten minutes, someone dies.
- Leukemia causes more deaths among children than any other cancer.
- An estimated 138,530 people in the United States will be diagnosed with leukemia, lymphoma or myeloma in 2008.
- More than 52,000 Americans will die from lymphoma in 2008.
- The survival rate for myeloma is just 33%.

### NOVAGA Friends,

Can you believe we are just around the corner from the annual Light the Night Walk?! This is our 4th year walking and we will walk until there is a cure!!!

### Background

As many of you may know, our youngest son, Andrew, was diagnosed with Acute Lymphoblastic Leukemia (ALL) in December 2004 at the age of 3 1/2. Today, we are proud to report that he is almost 7-1/2 years old and recently started second grade at Rosa Lee Carter Elementary in Ashburn, VA. More importantly, Andrew completed his 3-year chemotherapy treatment this past February. He is in remission and still goes to the doctor monthly to monitor his blood counts...eventually, we hope that those doctor visits become less and less frequent. To see him today is truly amazing and a blessing from above. He remains a true warrior and our angel.



However, we as a family are reminded almost daily by life's events that **the need for a cure is still critical**. It is a proven fact that Andrew and thousands of others who have been afflicted by blood cancers have benefited directly from progress made in prior years. Light the Night (<http://www.lightthenight.org/>) is The Leukemia Society's annual nationwide evening walk to build awareness of blood cancers, to celebrate and commemorate lives touched by blood cancers and to raise funds for a cure. Funds raised through Light The Night Walk support the work of hundreds of the world's best and brightest researchers in their search for better therapies and cures for leukemia, lymphoma and myeloma. Each year, teams of friends, families and co-workers gather in cities and



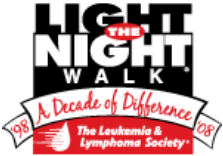
**NORTHERN VIRGINIA CHAPTER**

towns across America to walk in twilight, holding illuminated. More than a walk, the evening includes music, food and family activities.

**When is Light the Night?**

This year's walk is the 10<sup>th</sup> Annual walk and will take place on **Saturday, October 11th at 5:30pm at Ida Lee Park in Leesburg, VA.** Directions: <http://www.idalee.org/parks/idalee/directions/>

**Are there other locations that I can participate in too???**



**Prince William – October 4<sup>th</sup>:**

[http://www.lightthenight.org/site/c.itJZJ7MOIwE/b.1318015/k.682B/Prince\\_William\\_Co\\_VA.htm](http://www.lightthenight.org/site/c.itJZJ7MOIwE/b.1318015/k.682B/Prince_William_Co_VA.htm)

**Reston - October 4<sup>th</sup>:** [http://www.lightthenight.org/site/c.itJZJ7MOIwE/b.1318829/k.EC92/Reston\\_VA.htm](http://www.lightthenight.org/site/c.itJZJ7MOIwE/b.1318829/k.EC92/Reston_VA.htm)

**Montgomery County - October 11:**

[http://www.lightthenight.org/site/c.itJZJ7MOIwE/b.1318919/k.9ECA/Montgomery\\_Co\\_MD.htm](http://www.lightthenight.org/site/c.itJZJ7MOIwE/b.1318919/k.9ECA/Montgomery_Co_MD.htm)

**Washington, DC - October 18:**

[http://www.lightthenight.org/site/c.itJZJ7MOIwE/b.1318353/k.845C/Washington\\_DC.htm](http://www.lightthenight.org/site/c.itJZJ7MOIwE/b.1318353/k.845C/Washington_DC.htm)

**How can I help?**

1. Please register to walk with us at the link below. Better yet, please bring along your friends, co-workers and/or any family members. Anyone can take part—children, adults and seniors are all welcome! Teams and Walkers are the heart of our campaign. In fact, over 80% of our fundraising dollars are generated by our Light The Night Teams. There is something powerful about walking with a group of friends, family and co-workers for a common cause. These groups not only celebrate and walk together, they also provide support and encouragement for each Walker who participates.
2. Please donate to the cause via the link below. As I mentioned above, the money raised has a huge impact on the Cure rate and on the lives of blood cancer patients and their families. We certainly sincerely appreciate your generosity.

Here is the link to Team Hughes' website proudly showing Captain Andrew Hughes. Please be careful when registering to walk that you select Ida Lee Park because there is another Team Hughes in a different town. You can register and donate here: [http://www.active.com/donate/ltnAlexan/2287\\_hughesa](http://www.active.com/donate/ltnAlexan/2287_hughesa)

Hope you can join us for this very special evening. Be a part of our team in any way you can. You can and will make an important difference in the lives of others.

Thank you again from the bottom of our hearts and we look forward to seeing you on October 11th !  
On behalf of Andrew Hughes and all others affected by blood cancers....Relentless for a Cure,

Date	Presenta-tion Length	Location	Speaker(s)	Topic	Type of Event	CPEs	Coordinator	Category
10/15/2008	100 minutes	Deloitte 4301 N. Fairfax Dr., Suite 210; Arlington	TBD	AGA Research Project on Performance-Based Reporting	AGA Audio Conference	2	Paul Marshall (202) 220-2600	TBD
10/22/2008	50 minutes	Hilton Hotel 1750 Rockville Pike Rockville, MD	John J. McGowan (NIH)	Transforming Spreadsheets to an Enterprise Budgeting and Strategy Management Solution	Monthly Event (Joint with Montgomery- PG Chapter)	1	Scott Turnbull (301) 931-2050 meetings@mary landaga.com	TBD
11/12/2008	100 minutes	TBD	Mark Mitchell Michael L. Piazza	Internal Controls	AGA Audio Conference	2	Ron Adolphi	TBD
11/20/2008	100 minutes	Embassy Suites Alexandria	Douglas E. Ziegenfuss	Ethics for Virginia CPAs	Training	2	Ed Pabalan	Ethics
11/20/2008	50 minutes	Embassy Suites Alexandria	Hon. Gordon Heddell (Invited)	TBD	Monthly Event	1	TBD	TBD
12/10/2008	100 minutes	TBD	TBD	21st Century Financial Managers (Workforce Planning)	AGA Audio Conference	2	Ron Adolphi	TBD
1/21/2009	100 minutes	TBD	TBD	XBRL to Improve Financial and Performance Reporting	AGA Audio Conference	2	Ron Adolphi	TBD
1/21/2009	50 minutes	Embassy Suites Alexandria	Dennis Green	Planning for Personal Financial Freedom	Monthly Event	1	TBD	PD
2/11/2009	100 minutes	TBD	TBD	Fraud	AGA Audio Conference	2	Ron Adolphi	TBD
2/18/2009	50 minutes	Embassy Suites Alexandria	Al Runnels (Treasury DCFO) [Tentative]	TBD	Monthly Event	1	TBD	TBD
3/11/2009	100 minutes	TBD	TBD	Internal Controls	AGA Audio Conference	2	Ron Adolphi	TBD
4/8/2009	100 minutes	TBD	TBD	Auditing	AGA Audio Conference	2	Ron Adolphi	AUD
4/15/2009	50 minutes	Embassy Suites Alexandria	Wes Miller (USA Corps of Engineers CFO) [Tentative]	TBD	Monthly Event	1	TBD	TBD
5/13/2009	100 minutes	TBD	TBD	Ethics	AGA Audio Conference	2	Ron Adolphi	BEH
5/13/2009	50 minutes	Embassy Suites Alexandria	TBD	TBD	Monthly Event	1	TBD	TBD
Total	1950 minutes							

9/30/08 4:21 PM

Categories: ACC=Accounting; ACCG=Governmental Accounting; ADM=Administrative Practice; AUD=Auditing;  
AUDG=Governmental Auditing; BETH=Behavioral Ethics; BMO=Business Management & Organization;  
CS=Computer Science; FIN=Finance; HR=Personnel/HR; I  
PD=Professional Development; and SKA=Specialized Know

## CGFM

The Certified Government Financial Manager (CGFM) designation recognizes the unique knowledge and skills of certification holders and has become the mark of excellence in government financial management. Each year the CGFM Program continues to grow and earn greater recognition from federal, state and local government. Virginia is one of seven states that formally recognize the CGFM designation, giving CGFM's preferred status in hiring, making the CGFM a substitute for one year's experience or offering pay increases to those who pass the exam.

Our chapter is actively promoting this credential. We have tentatively scheduled training for December and plan to conduct study groups starting in January. Please contact Jim Davis, NOVAGA CGFM Chair by e-mail at [jbdavis@dodig.mil](mailto:jbdavis@dodig.mil) if you want to learn more.

## Early Careers Event

**NOVAGA Early Careers Kickoff Happy Hour a Success!**



Rackin' 'em up and knockin' 'em down at Whitlows's

Your Early Careers Board: Rebecca Collier of Clifton Gunderson, Paul Marshall of Deloitte & Touche, and Frank Policastro of Kearney and Co.

**The year got off to a great start on Thursday, September 25<sup>th</sup> with the Early Careers Happy Hour at Whitlow's on Wilson. Keep an eye out for future events!!**



Good times with AGA revelers Matt Farage, Reza Mahbod, Andy Hale, and our Prez Dennis Green

## Cookout at Tarara Winery



October is Virginia Wine Month! Come join your Early Careers compatriots at Tarara Winery for food, wine, and music. Enjoy live music, wine tasting, and a picnic with the beautiful backdrop of the fall colors in the Virginia countryside. Everyone will bring a little something, burgers, hot dogs, snacks, etc, and NOVAGA will provide the wine. Take a break from those financial statements and enjoy the fruits of your labor ... not to mention some grapes.

**Location: Tarara Winery**

**Directions: See [www.tarara.com](http://www.tarara.com)**

**Date & Time: Sunday, October 19<sup>th</sup>, 1PM to 4PM**

**Member & Guest Costs: Bring the burgers, we'll spring for some wine!**

**Event Registration: Contact Paul Marshall by Wednesday, October 15<sup>th</sup>, [pmarshall@deloitte.com](mailto:pmarshall@deloitte.com)**

# Oktoberfest!

## Friday, October 24, 2008

	<p><b>Welcome! Willkommen! Bienvenue! Bienbenida!</b></p> <p>Reservations: 202-333-7600 - We are closed on Monday 2434 Wisconsin Ave NW, Washington DC 20007 - to find us click <a href="#">MAP</a></p> <p> <b>Old Europe</b> </p>
<p>About Us Menu Events Gifts Reviews Links Pictures</p>	<p>Welcome to Old Europe Washington's Premiere German Restaurant</p>   <p><b>WASHINGTONIAN</b> 100 Very Best Restaurants </p>

Restaurant details: [www.old-europe.com.htm](http://www.old-europe.com.htm)

Location: 2434 Wisconsin Ave NW, Washington DC 20007

Date/ Time: Friday, October 24<sup>th</sup> at 7pm

Member & Guest Admission: \$10 payable to NOVAGA Treasurer

Event Registration: Contact Jaclynn Campbell, 703-967-2434,

[jaccampbell@deloitte.com](mailto:jaccampbell@deloitte.com) by Wednesday, October 22<sup>nd</sup>



## NORTHERN VIRGINIA CHAPTER

**Is Flyin' High at the  
National Air and Space Museum's  
Udvar-Hazy Center  
November 15, 2008**



**Location and meeting details:** Udvar-Hazy Center 14390 Air and Space Museum Parkway Chantilly, Virginia

**Directions:** [www.nasm.si.edu/visit/directions/directions\\_uhc.cfm](http://www.nasm.si.edu/visit/directions/directions_uhc.cfm)

**Guided Tour & Meeting Place:** 11:00 am in front of the Imax Theater, we will then begin our Museum Docent guided tour. [www.nasm.si.edu/visit/floorplans/uhcmap.cfm](http://www.nasm.si.edu/visit/floorplans/uhcmap.cfm)

**Dining:** NOVAGA will be providing a meal after the tour at the McCafe

**Admission: Free** – Parking is \$12 (carpool and save money)

**Museum Hours:** 10:30 am to 5:00 pm

**Event Registration:** Contact John Gioeli by Wednesday, October 31<sup>st</sup>, 703-631-8840 cell 703-407-0440, [jgioeli@beckerreview.com](mailto:jgioeli@beckerreview.com)

# Retirement Survey

The attached retirement plans survey is to gather the number and anticipated plans of our members who have recently retired, or who plan to retire in the next two years. We specifically want to know when they retired/plan to retire and how they feel regarding continued participation in NOVAGA. This will enable the chapter to better plan to serve continuing members as well as to better address members needs in order to retain as many members as possible. Please return the completed survey not later than November 30, 2008 via either hardcopy or email(preferred) to: [agaretiresurvey@comcast.net](mailto:agaretiresurvey@comcast.net)

**Hardcopy: Retirement Survey, Northern Virginia AGA PO Box 22402 -Alexandria, VA 22304**

Name (Optional) \_\_\_\_\_ Contact info: \_\_\_\_\_

**I Individual Plans, (Complete if you plan to retire in 2008/2009/2010) or have recently retired)**

1. When did you retire/do you plan to retire? Year\_\_\_ Date\_\_\_(If Known)
2. Do you plan to work after retirement? Yes\_\_\_ No\_\_\_. If yes , do you plan to work:
  - a. Full Time\_\_\_
  - b. Part Time\_\_\_
  - c. Undecided\_\_\_
3. Do you plan to retain your NOVAGA membership? Yes\_\_\_, No\_\_\_, Undecided\_\_\_
4. If a CGFM, so you plan to keep your certification active? Yes\_\_\_, No\_\_\_, Undecided\_\_\_

**II. Whatever your plans, what would make it more or less likely for you to remain a member?**

1. Reduced Annual Dues, M ore likely? \_\_\_\_, No impact? \_\_\_\_
2. Should dues be reduced to half to account for those that are working only part time, (Yes\_\_\_? No\_\_\_?) and made minimal for those that are fully retired from work, but would like to continue to participate in AGA (Yes\_\_\_? No\_\_\_?)
3. Reduced Event Participation charges. More likely?\_\_\_\_, No impact?\_\_\_\_
4. Increased focus on retirement issues? More likely? \_\_\_\_ No Impact? \_\_\_\_
5. Opportunity to share knowledge with younger members and continue to make a difference. More likely\_\_\_? No Impact? \_\_\_\_
6. Would you like to be a mentor? Yes\_\_\_?, No\_\_\_?
7. Currently AGA makes those that have been members for forty years life members and no longer requires dues. Is this too long a period for life membership and should life membership be conferred after thirty years of continuous membership? Agree\_\_\_? Disagree\_\_\_?

**III. Please add any issues that are important to you that have not been covered by the questions above?**

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## Northern Virginia Chapter of Association of Government Accountants Officers and Directors for 2008/2009

Dennis Green CPA President EM&I, Inc. 703 994-1814 <a href="mailto:dengreencpa@yahoo.com">dengreencpa@yahoo.com</a>	Robin G. McCoy Membership Chair Department of Defense, OIG 703 604-9042 <a href="mailto:Robin.mccoy@dodig.mil">Robin.mccoy@dodig.mil</a>	Phil Lavietes CPA CGFM CFE Membership Member for Retirees PDL Associates LLC 571 643-8051 <a href="mailto:Phil.Lavietes@pdlassociates.net">Phil.Lavietes@pdlassociates.net</a>
Mike Davitt, CISA, CGFM President-Elect, Awards Chair Department of Defense, OIG 703 601-5952 <a href="mailto:michael.davitt@dodig.mil">michael.davitt@dodig.mil</a>	Heather Keister CPA CIA Webmaster GAO 202 512-2943 <a href="mailto:Keisterh@gao.gov">Keisterh@gao.gov</a>	Donna France Recognition Chair, Past Membership Chair Ernst & Young 202 327-5610 <a href="mailto:Donna.france1@ey.com">Donna.france1@ey.com</a>
Bill Hughes CPA, CGFM Past President Morgan Franklin, Corp. 703-564-7525 <a href="mailto:Bill.hughes@morganfranklin.com">Bill.hughes@morganfranklin.com</a>	Donell Ries CPA Secretary, Past Awards Chair GAO 202 512-6565 <a href="mailto:riesd@gao.gov">riesd@gao.gov</a>	Thomas Lyden JR, CDFM Corporate Sponsorship Chair Kearney and Company 703 298-9014 <a href="mailto:tlyden@kearneyco.com">tlyden@kearneyco.com</a>
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Ed Pabalan, CPA, CISA, CIA, CBA Treasurer Kearney & Company 703 516-5314 <a href="mailto:epabalan@gmail.com">epabalan@gmail.com</a>	Melissa McDaniel Community Services Member BearingPoint 703 747-5753 <a href="mailto:Melissa.mcdaniel@bearingpoint.com">Melissa.mcdaniel@bearingpoint.com</a>	Theresa Patrizio, CPA Meetings Chair, Past Newsletter Editor GAO 202 512-2809 <a href="mailto:patriziot@gao.gov">patriziot@gao.gov</a>
Mike Lippert CPA CGFM CFE Nomination Chair, Past Corporate Chair, Strategic Planning Chair KPMG LLP 202 533-5638 <a href="mailto:malippert@kpmg.com">malippert@kpmg.com</a>	Jackson W. Hufnagle Nomination Member Government Accountability Office 202 512-9470 <a href="mailto:hufnagleJ@gao.gov">hufnagleJ@gao.gov</a>	Al Woost Meetings Member Army-INCOM-PAE 703 602-1883 <a href="mailto:awoost@cox.net">awoost@cox.net</a>
Ronald Adolphi Education Chair E-Execution 703 795-9905 <a href="mailto:Ron.adolphi@e-execution.com">Ron.adolphi@e-execution.com</a>	Mary Braun Education Member Department of Interior 202 208-4703 <a href="mailto:Mary_c_braun@ios.doi.gov">Mary_c_braun@ios.doi.gov</a>	Debra Delmar Programs Chair Vanguard LLC 571 203-7135 <a href="mailto:Debra.delmar@vanguard-llc.com">Debra.delmar@vanguard-llc.com</a>

P.O. Box 22402  
Alexandria, VA 22304

**NOVAGA Chapter Officers 08/09 Continued**

<b>Edson Barbosa</b>	<b>John Gioeli</b>	<b>Jaclynn Campbell</b>
<b>Photographer/Historian</b>	<b>Membership Services Co-Chair</b>	<b>Membership Services Co-Chair</b>
<b>Deloitte &amp; Touche, LLP</b>	<b>Becker Professional Review</b>	<b>Deloitte &amp; Touche LLP</b>
<b>703 681-0247</b>	<b>703 631-8840</b>	<b>703 967-2434</b>
<b><a href="mailto:edbarbosa@deloitte.com">edbarbosa@deloitte.com</a></b>	<b><a href="mailto:jgioeli@beckerreviewi.com">jgioeli@beckerreviewi.com</a></b>	<b><a href="mailto:jc Campbell@deloitte.com">jc Campbell@deloitte.com</a></b>
<b>Jim Davis</b>	<b>Evelyn Brown</b>	<b>Mia Leswing CPA, CGFM, CISA</b>
<b>CGFM Chair</b>	<b>Regional Coordinator – Chapter Development Assistance</b>	<b>Regional Coordinator CGFM</b>
<b>DoDIG</b>	<b>Independent Consultant</b>	<b>Clifton Gunderson LLP</b>
<b>703 580-7829</b>	<b>301 633-8047</b>	<b>301 951-2050</b>
<b><a href="mailto:james.davisjr@dodiq.mil">james.davisjr@dodiq.mil</a></b>	<b><a href="mailto:Evelyn820@comcast.net">Evelyn820@comcast.net</a></b>	<b><a href="mailto:Mia.leswing@cliftoncpa.com">Mia.leswing@cliftoncpa.com</a></b>
	<b>Vacant Positions – Contact Mike Lippert or Dennis Green if interested</b>	
<b>Leo Tayamen</b>	<b>Webmaster Elect</b>	<b>Corporate Sponsorship Member</b>
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<b>202 727-7254</b>	<b>Secretary Elect</b>	<b>Awards Member</b>
<b><a href="mailto:Leo.tayamen@dc.gov">Leo.tayamen@dc.gov</a></b>	<b>Historian Photographer Elect</b>	<b>Chapter Recognition Member</b>
<b>Paul Marshall</b>	<b>Frank Policastro</b>	<b>Rebecca Collier</b>
<b>Early Careers Chair</b>	<b>Early Careers Member</b>	<b>Early Careers Member</b>
<b>Deloitte &amp; Touche LLP</b>	<b>Kearney and Company</b>	<b>Clifton Gunderson LLP</b>
<b>202 220-2600</b>	<b>703 931-5600</b>	
<b><a href="mailto:pmarchall@deloitte.com">pmarchall@deloitte.com</a></b>	<b><a href="mailto:fpolicastro@kearneyco.com">fpolicastro@kearneyco.com</a></b>	<b><a href="mailto:Rebecca.collier@cliftoncpa.com">Rebecca.collier@cliftoncpa.com</a></b>